

# Heritage Academy



2018-19 Annual Report



TEAM



# From the Board Chairman:

Our theme of 'Together Everyone Achieves More' is certainly fitting for Heritage Academy this year given how much we have achieved *together* in the past year. Together as students, parents, teachers, administration and donors, we have been able to grow the school and fulfill our mission. We have made positive improvements to our middle school program and the student body grew by 15% this year.

This growth would not have been possible without the wonderful support of our donors. Together, you are making a tremendous impact in the lives of our students. We were blessed to have the Georgia legislature increase the cap for tax credit scholarships to \$100 million and for the first time in five years there was no proration of contributions. This allowed us to make use of every dollar contributed through tax credits which added \$406,000 to our budget.

The board is working closely with the administration of the school to plan for a pre-school program in the near future. We believe *together* we can have an even larger impact on more students and parents who are seeking a high-quality, Christ-centered education. We are grateful for your continued support that allows us to help the growing number of families who wish to join the Heritage Academy experience.

- Eric Smith, Heritage Academy Board Chairman

Eric Smith interviews a student during the first annual Amazing Shake competition held in 2019.



Heritage Academy's board: (top left) Ashley Paulk, Eric Smith, Kevin Briggins, David Steele, Bill Cleveland, Will Morris;

(bottom left) Jan Hitchcock\*, Janet Pierce, Allan Soto, Linda Tucciarone\*, Ronica Cummings, Jeff Westergreen

Not pictured: Laurie Meyers, Adam Hatcher, Bert Harbin

\*Hitchcock and Tucciarone are ex officio

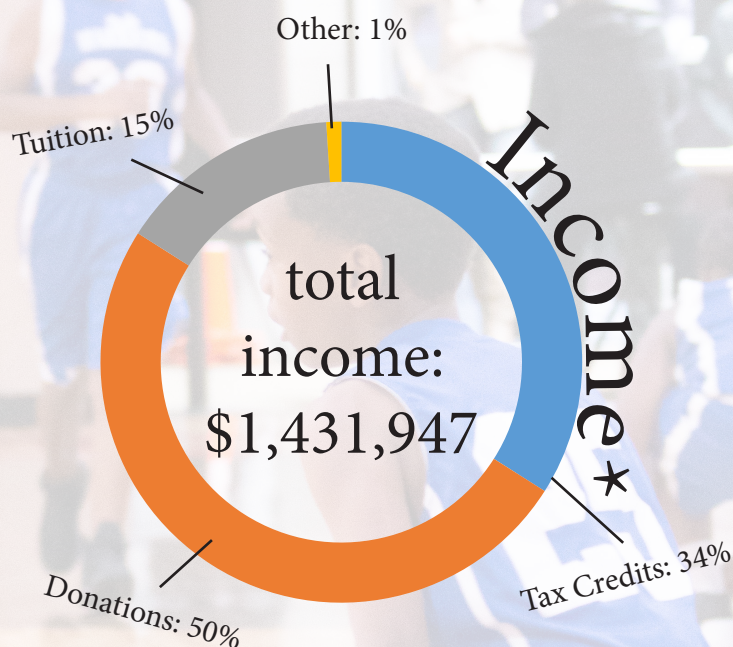
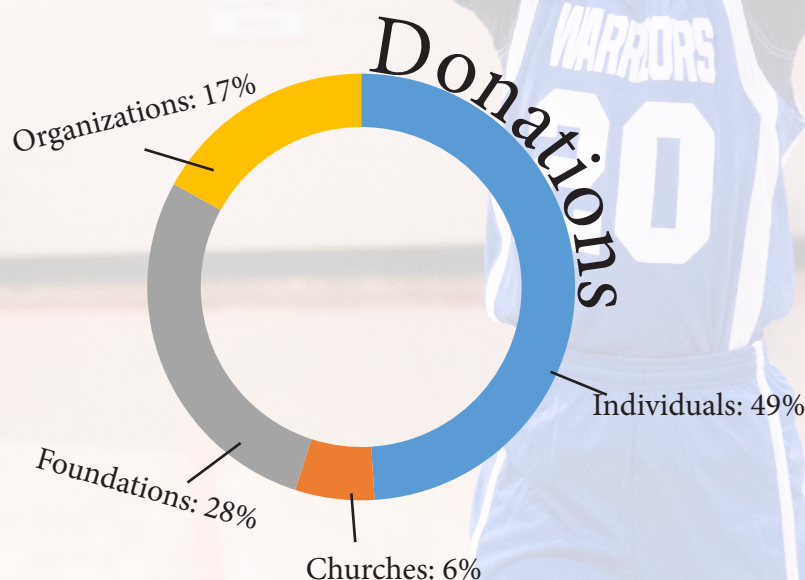
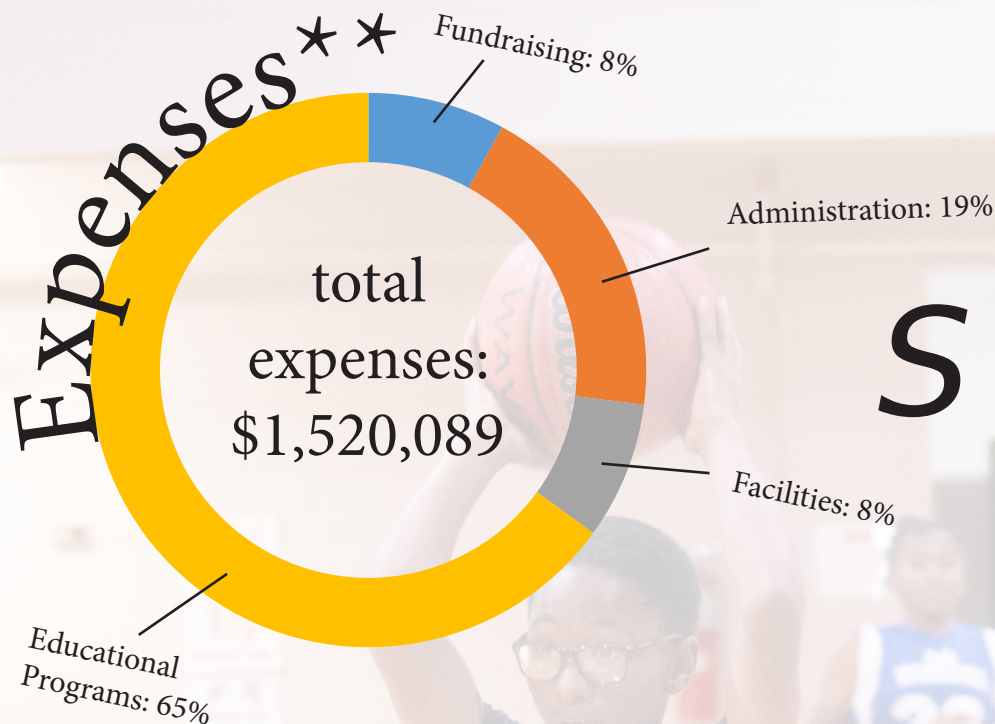


Volunteers led by Eric's son Stephen complete a covering for the Heritage Academy playground.





# Our Stats



## Math Achievement

**68%** of Heritage Academy students are at or above the national grade level average (40%). Of those students,

**78%** scored between the 50th and 99th percentile!

The Italian astronomer and physicist Galileo Galilei once said... "Mathematics is the language in which God has written the universe." At Heritage Academy, we want to treat our math instruction as just that - a language. Our students delight in learning math concepts from the Order of Operations to Algebra 1 - and it's showing.



\* difference covered in operational reserve fund

\*\*amounts include salaries and benefits of personnel in each sector





# S T A F F

“The best parts of the Heritage TEAM are:

- Focused goals that help students become the best they can become.
- A caring and thoughtful team who always seems to go the extra mile.
- A joyful Christ-centered culture.”

-Tammy Puch

Director of Curriculum, Instruction and Assessment



“Being a part of the Heritage Academy team is truly a blessing!

Every day I get to experience the joy of knowing I’m teaching and, prayerfully, having a small impact on the lives of Augusta’s future leaders.”

- Chris Robinson

Bible Teacher and Basketball Coach



“I knew Heritage Academy was different the moment I walked into the building. It was obvious to me that the people at Heritage were passionate about their mission and inspired by God’s word to put their hands and feet to it.

I am thrilled to be a part of this great TEAM!”

-Tana Watson

Director of Admissions/Assistant to the Executive Director





## Alumni Spotlight:

# Lamar Hampton

Lamar Hampton, a Heritage Academy alumni, graduated from Lucy C. Laney High School in 2014. He went on to receive an Associate Degree in Digital Cinematography from Full Sail University.

After writing his own scripts in college, and using family and friends as actors, he was approached by local media company, Oak Film Co. A producer asked if he'd be interested in a video editing job. Now Lamar is gaining first hand experience in the movie industry, both in editing and on sets.

He credits Heritage Academy for teaching him how to treat other people. "Treat them with respect no matter who they are. That's the major thing: respect." We love keeping in touch with you, Lamar!



## 6th Grade Girls Mentoring

South State Bank partnered with Heritage Academy to begin the first girls mentoring program during the 2018/19 school year.

Girls were taught fun financial lessons, took field trips to the 8th street office, and completed a craft during the monthly meetings.

Much like our boys mentoring group, these women will follow our students until they graduate Heritage in the 8th grade.

## New Program Spotlight





# Annual Fund

Gifts given from July 1, 2018 - June 30, 2019

## Friends of Scholars

\$1 - 249

Cheryl Allen  
Barbara Anderson  
Lee and Michael Ash  
Christian Bailey  
Linda and Robert Barger  
Sharon and Arthur Beall  
Joy and Billy Belding  
Lynda and Tommy Blanchard  
Valerie and Mike Blanchard  
Patti and Jim Bodden  
Patrice and Stephen Branch  
Linda and Mark Branum  
Patsy and Philip Brinson  
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Marian and Bill Clark  
Lisa and Donald Coleman  
Ann and Nesbit Dasher  
Camilla Davis  
Gary DeMore  
Debbie and Jon Denning  
Floride and Neal Dickert  
Roxann Dickinson  
Kathy Dodson  
Cary and Chris Drinkard  
Sarah and John Eckley  
Jeannie and Billy English  
Janice and Tony Esposito  
Carrie and Daniel Finch  
Brooks and James Ford  
Virginia Freeman  
Raeanne and James Gauley  
Cathy and Jim Gaylord  
Lynn and Bill Geiger  
Dorothy Gilbert  
Mimi and Barry Goldsmith  
Winn and Charles Goodwin  
Ginny and Louie Griffin  
Ann Hall  
Hamilton Harbin  
Marsha Harris  
Nancy and Phil Hedges  
Jackie Henry  
Patricia Herndon  
Nancy and William Hussey  
Melanie Jewett  
Ellis Johnson  
Colleen Kessler  
Carol and Ted Klein  
Carol and David Lapp

Sandy and Daniel Leonard  
Patty Lillis  
Barbara Lowe  
Linda and David Maner  
Marcelene and John Markwalter  
Kathy and Milton Martin  
Caroline McCray  
Marian and Joseph McCrosson  
Martha McInnes  
Git and Moe Montenegro  
Cathy and Ken Moody  
Donna Moore  
Elease Morgan  
Mary Ann and Philip Morsberger  
Elayne Morton  
Joy Mullis  
Hilda and Tony Musgrove  
Jane and Gene Neal  
Minta and Cobbs Nixon  
Debbie and David Nye  
Carolyn and Oliver Owens  
Margaret and Albert Pickett  
Joan and Charles Piercy  
Cherise Powell-Alark  
Charlene Preg  
Margaret Reynolds  
Janice Rice  
Jordy and Bob Rihl  
Carol and Enrique Romero  
Amy and David Russell  
Bonita Sales  
Woodrow Smith  
Jacqueline Souder  
Becki and Norm Sweeting  
Gwen and Charles Weston  
Peggy and Jimmy Whitehead  
Hollis Willig  
Frances Yarbrough

## Blue & White Club

\$250 - 499

Sandra and Scott Allen  
Carolyn and Bill Brannon  
Wendy and Mel Buckner  
Janice Collins  
Sweetie Cross  
Sharon and Ed Enoch  
Stephanie Epple  
Selly Goodwin  
Mary Ruth and Hugh Hamilton  
Chuck Hardin

Judy and Dennis Harville  
Grace and Jeff Heck  
Emily and Ron Higginbotham  
Elsie and Levi Hill  
Jan and Phin Hitchcock  
Barbara and Leslie Holmes  
Becky and Rick Jones  
Barbara Kuhlke  
Leslie Lambert  
Kathleen and John Leysath  
Frank Loeffler  
Jamie Long  
Betty Gene and Al Lovingood  
Connie and David McKinley  
Darlene and Greg Perry  
Pam Plunkett  
Sandy and David Roberts  
Judy and Jim Sechrist  
Nan Shaefer  
Brenda and Rip Shaffer  
Stacy and James Stafford  
Susan and Stan Smith  
Leila and Clay Stallworth  
Dori and Donald Thorstad  
Linda and David Tollison  
Melanie and Steve Wallace  
Jeannine and Walter Wilson  
Barbara and Richard Woodring

## Greene Street Guild

\$500 - 1,249

Mary Ann and Franklin Abbott  
Virginia Allen  
Eman and Reda Bassali  
Carol and Bill Bennett  
Sydney and Brian Berl  
Shell and Reab Berry  
Patty and Dan Blanton  
Ann Boardman  
Traci and Randall Boutwell  
Madeline and Dudley Bowen  
Lindsey and Beau Brandenburg  
Trisha and Breck Brigham  
Cindy and Joe Britt  
Anne and Raymond Brown  
Lia Burgueno  
Mary Byrd  
Carolyn and Philip Caldwell  
Louise and Todd Coleman  
Ron Downey  
Vivian Easler

Noreen and Steve Ellis  
Mary Lynn and Harold Eubank  
Martha Folley  
Wilma Franz  
Mimi and Sim Fulcher  
Lisa and Jeff Futrelle  
Sherryl and Paul Gaffney  
Peggy and Charlie Green  
Lou and Marshall Guill  
Susan and Kris Hardy  
Pat and Jay Harper  
Kay and Michael Harris  
Laura and Ed Hartmann  
Jason Hasty  
Baker Hatcher  
Jenkie and William Hatcher  
Mary and David Hawkins  
Mary Anne Hertzog  
Debbie and Bill Hill  
Casie and Graham Hill  
Michele and Ricky Hodges  
Claire and Chad Holley  
Chris Hurley  
Lane and Hutch Hutchins  
Claire and Glen Jackson  
Marilou and Jerry Jilbert  
Katherine King  
Pat and Neil Klapthor  
Beth and Bill Kuhlke  
Laney and Frank Lake  
Owen Long  
Chelsea and Brian Martin  
Trina and Scott Martin  
Lisa and Martin Matfess  
Frances and Earle Maxwell  
Cathy and Charles McClure  
Gail and David Miller  
Laurie and Michael Myers  
Catherine and Manny Ngho  
Ann Overstreet  
Kay and Larry Patton  
Amy and Ashley Paulk  
Belinda and Jimmy Peebles  
Suzanne and Jeffrey Perry  
Janet and Keith Pierce  
Cindy and Andy Pollard  
Charles Preetorius  
Cheri and Mike Robinson  
Ilene and Andy Sanders  
Dale and Brooks Scurry  
Brannon Sell  
Ashley Shanks





# and Donors

2019 (GOAL Contributors listed on page 11)

Sarah and Leroy Simkins  
Barbara and Randy Smith  
Joyce and Roy Smith  
Linda and Carl Smith  
Cindy and David Steele  
Nancy and Chip Story  
Marisa and Eric Swierski  
Pam and Bill Thompson  
Richard Turner  
Traci and Paul Valerio  
Shirley and Alan Walters  
Joan Walters  
Julie and Mark Warner  
Mary and Mike Watts  
Lucy Weigle  
Sheree and Tony Wright

## Sustainers' Circle \$1,250 - 3,249

Edra and Robb Adams  
Leo Barnes  
Catherine Boardman  
Clay Boardman  
Deborah Davis  
Jacqueline and Michael Fekula  
Sharon and Jimmy Fleming  
Jean and Mike Gardner  
Mary and David Hartley  
Catherine and Gary Holmes  
Beth and Stan House  
Kent Johnson  
Betty Johnston  
Pam and Michael King  
Deborah and Brad Kyzer  
Kay Lovingood  
Katherine and Greig McCully  
Helen and Russ Morgan  
Christel and Trent Snyder  
Joseph Tollison  
Angela and David Watkins  
Charles Weigle  
Gail Winkley

## Houghton League \$3,250 - 6,499

Marcia and Dan Bergholdt  
Shirley and Tommy Day  
Mary Downey  
Amy and Will Hatcher  
Debbie and Mike Hawkins

Judy and Ken Lanclos  
Caroline and Will Morris  
Sabrina and George Rush  
Linda and John Tucciarone  
Mel and John Tucciarone  
Londi and Walter Welborn  
Sally and Joe Whingther

## Heritage League \$6,500 - 9,999

Shannon and Travis Bateman  
Mary Donna and Hal Beman  
Jacqueline and Doug Cates  
Tiff and Bill Cleveland  
Andrea and Dickie Elliot  
Laura and Eric Smith  
Anna and Roger Venable  
Beth and Jeff Westergreen  
Joan and Dick Young

## Visionary Circle \$10,000 +

Judy and Jim Adare  
Anne and David Clark  
Margaret and James Engram  
Lauren and Philippe Erramuzpe  
Leon Leonard  
Julia Petrides and Chris Homeyer  
The Revelation 21 Fund

## Organizations

Abbott Oil Company  
Aldersgate United Methodist Church  
American Concrete  
Asset Advisors  
Bitner-Henry Insurance  
Chick-fil-A Washington Road  
Christ Church Presbyterian  
Church of the Good Shepherd  
Citizens of Georgia Power  
First Presbyterian Church  
First Presbyterian Church Trinity Class  
KBS  
Kiwanis Club Bob Dennis Scholarship  
Kornegay Engineering  
Kroger Community Rewards  
Lakemont Presbyterian Church  
MTB, LLC  
Pollock Company

Publix Supermarkets  
Redeemer Church  
Reid Memorial Presbyterian Church  
SECO Parts & Equipment Company  
Smoke Show Southern Style BBQ  
Soto Assisted Living  
South State Bank  
St. John United Methodist Church  
St. Paul's Episcopal Church  
Thrivent Financial  
Toole Supply Company  
Trinity on the Hill United Methodist Church  
Turnipseed Engineers  
Warren Baptist Church  
West Augusta Obstetrics & Gynecology  
Westminster Schools of Augusta

## Foundations

Ashmore Foundation  
Augusta Free School  
Mary Muns Friedman Bellino Fund  
Anne Gordon Harper Blanchard Foundation  
Chick-fil-A Foundation  
Children's Hospital Association  
Community Foundation for the CSRA  
Creel-Harison Foundation  
Cullum Foundation  
Geiger Foundation  
Houston Family Foundation  
Knox Foundation  
Northwestern Mutual Foundation  
Cleon W. Mauldin Foundation  
Paul S. and Carolyn Simon Foundation  
Women in Philanthropy

Every effort has been made to list donors accurately. If a mistake has been made, please accept our apology and notify us of the error by contacting Julie Tollison at 706.821.0034 or [jtollison@heritageacademyaugusta.org](mailto:jtollison@heritageacademyaugusta.org).







1st grade field trip to  
PetSmart



2nd grade water safety  
at the Kroc Center



Undefeated soccer  
season



Singing at Tech Talk  
Cyber Conference



First Amazing Shake  
Competition



Red Carpet Welcome  
Debut

# Highlights from 2018-2019



# Honor Gifts

<u>In Honor of</u>	<u>From</u>	<u>In Honor of</u>	<u>From</u>	<u>In Honor of</u>	<u>From</u>
<i>Heritage Faculty and Staff</i>	Edra and Robb Adams	<i>Friends at Christmas</i>	Lou and Marshall Guill	<i>Jean Nelson Brailsford Nixon</i>	Minta and Cobbs Nixon
<i>Tollison Family</i>	Lee and Michael Ash	<i>Friends at Christmas</i>	Mary Ruth and Hugh Hamilton	<i>Friends at Christmas</i>	Ann Overstreet
<i>Pat and Jay Harper</i>	Linda and Robert Barger	<i>Friends at Christmas</i>	Pat and Jay Harper	<i>Angie Kuhlke</i>	Margaret Reynolds
<i>Friends at Christmas</i>	Catherine Boardman	<i>Graham Hill and family</i>	Debbie and Bill Hill	<i>Jan Hitchcock</i>	Judy and Jim Sechrist
<i>JR Crumpler</i>	Patti and Jim Bodden	<i>Angela Kuhlke Beth and Bill Kuhlke</i>	Barbara Kuhlke	<i>Shirley and Tommy Day Eric Smith and family</i>	Nan Schaefer
<i>Friends at Christmas</i>	Madeline and Dudley Bowen	<i>Sandra Allen Andrea Elliott Jane Neal</i>	Beth Kuhlke	<i>Friends at Christmas</i>	Nan and Chip Story
<i>Friends at Christmas</i>	Jacqueline and Doug Cates	<i>Angie Kuhlke Barbara Kuhlke</i>	Beth and Bill Kuhlke	<i>Friends at Christmas</i>	Linda and Dave Tollison
<i>Shirley and Tommy Day</i>	Shirley and Tommy Day	<i>Adam Hatcher Randy Hatcher</i>	Barbara Lowe	<i>Julie Tollison</i>	Joseph Tollison
<i>James Anderson Beth Kuhlke Nell Morris</i>	Floride and Neal Dickert	<i>Madeline and Dudley Bowen Melanie and Byron Brown Pat and Jay Harper Vicky and Bobby Hawes</i>	Kathy and Milton Martin	<i>Barry Goldsmith</i>	Staff of West Augusta Obstetrics and Gynecology
<i>Laura and Thomas Day</i>	Andrea and Dickie Elliott			<i>Michelle and Charlie Weston</i>	Gwen and Charles Weston
<i>Friends at Christmas</i>	Virginia Freeman			<i>Ann Boardman</i>	Hollis Willig
<i>Jane and Gene Neal</i>	Lynn and Bill Geiger				
	Selly Goodwin				



# Memorial Gifts

<u>In Memory of</u>	<u>From</u>	<u>In Memory of</u>	<u>From</u>	<u>In Memory of</u>	<u>From</u>
<i>Mary Walker Norman</i>	Linda and Robert Barger	<i>Dessey Kuhlke</i>	Barbara Kuhlke	<i>Walter E. Hayden Betty Browning Tollison</i>	Joseph Tollison
<i>William Bennett, Sr.</i>	Lynda and Tommy Blanchard	<i>Judy Kuhlke</i>	Beth Kuhlke	<i>Jane Coale Bob Frantz Virginia Hopkins</i>	Linda and John Tucciarone
<i>Jean Kirby</i>	Madeline and Dudley Bowen	<i>Dessey Kuhlke Hammy Kuhlke</i>	Beth and Bill Kuhlke		
<i>Bob Walters</i>	Linda and Mark Branum	<i>Dianne Harper Robb Hawes</i>	Kathy and Milton Martin		
<i>Dick King</i>	Deborah Davis	<i>Bob Walters</i>	Marian and Joseph McCrosson		
<i>Florence Blanton Inez Grove Joyce Idoni</i>	Andrea and Dickie Elliot	<i>Flora McInnes</i>	Martha McInnes		
<i>Sam Bradley Dianne Harper Milledge Peterson, Jr. Skip Smith</i>	Pat and Jay Harper	<i>Hammy Kuhlke</i>	Margaret Reynolds		
<i>Michael Cordaro James H. Powell, Jr.</i>	Elsie and Levi Hill	<i>Walter E. Hayden Betty Browning Tollison Wade A. Tollison</i>	Linda and Dave Tollison		

Gifts in honor or  
memory made between July 1, 2018 and  
June 30, 2019.





## 2020 GOAL Tax Credit Form

Complete this Form to authorize GOAL to submit your application to DOR for a 2020 Tax Credit.

Mail in enclosed envelope or scan and email to [jtollison@heritageacademyaugusta.org](mailto:jtollison@heritageacademyaugusta.org).

### Complete the following fields (please check one):

Select Tax Filing Status	Tax Credit Limit
<input type="checkbox"/> Individual Filer	up to \$1,000
<input type="checkbox"/> Married Filing Jointly	up to \$2,500
<input type="checkbox"/> Married Filing Separately	up to \$1,250
<input type="checkbox"/> Individual Owner of S-Corp, LLC, or Partnership (Pass-Through Entity)	up to \$10,000
<input type="checkbox"/> C Corporation or Trust	up to 75% of GA Tax Liability

Spouse's Name: \_\_\_\_\_ SSN: \_\_\_\_\_  
Address: \_\_\_\_\_ Phone: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ E-mail: \_\_\_\_\_  
Contribution Amount: \_\_\_\_\_ 75% of estimated GA income tax liability: \_\_\_\_\_  
Designated School: \_\_\_\_\_ *(for C Corps & Trusts only)*

### Owner of Pass-Through Entity Only:

- 1) Who listed above is the pass-through entity owner? \_\_\_\_\_
- 2) Are you a ☐ Single, ☐ Married Joint or ☐ Married Separate Tax Filer?
- 3) Please list owner's estimated 2020 net income from pass-through ownership: \_\_\_\_\_
- 4) If a Married Joint Filer, do both spouses have pass-through ownership? ☐ Yes ☐ No
- 5) If Yes, please list spouse's estimated 2020 net income from pass-through ownership: \_\_\_\_\_

### Please keep me informed about legislative developments:

- ☐ Please keep me informed if there is any legislative activity surrounding this program in 2020, so that I may reach out to my legislators as needed.

### Authorization:

- ☐ I authorize GOAL to submit my 2020 GOAL Form to the GA DOR, I commit to making payment in 2020, and to funding my full approved contribution amount within 60 days of DOR approval.

*Please note, the DOR is now requiring electronically filed returns in order to claim many Georgia income tax credits, including the Qualified Education Expense credit.*





Edra and Robb Adams  
 Janet and Tom Adkins  
 Nancy and Frank Albert  
**Robin and Rick Allen**  
**Ginny Allen**  
 Anne and William Alston  
**Shannon and Travis Bateman**  
 Nan and Gary Beaudreau  
 Chrissie and John Belcher  
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**Carol and Bill Bennett**  
**Joy and Reab Berry**  
**Margie and Gene Betts**  
 Ann Boardman  
 Lance Boles  
 Madeline and Dudley Bowen  
**Patrice and Steven Branch**  
 Melanie and Thomas Brannen  
 Donna and Thomas Burnside  
**Beth and Thad Carson**  
**Kim and Bill Cassara**  
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**Jean and Ed Payne**  
 Suzanne and Jeffery Perry  
**Pam Plunkett**  
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**Lynn and Scott Riley**  
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**YeSun and Michael Wiltse**  
 Gail Winkley  
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 Molly Wright



# 2019 Georgia Tax Credit Scholarship Contributors

**Bold** denotes, as of press time, early registration for the 2020 tax credit.



## Heritage Academy Augusta

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Augusta, GA 30901  
706.821.0034  
[www.HeritageAcademyAugusta.org](http://www.HeritageAcademyAugusta.org)



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NeuroNet is a research-based learning readiness program designed to help K-2 students develop fluency in essential reading, math and handwriting skills through movement. Here are scenes from a NeuroNet exercise in our first grade classroom.

