

# Now, More Than Ever

Annual Report  
2019-2020







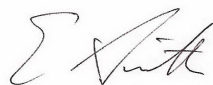
# Welcome

Our theme at Heritage Academy this year is “Now, More Than Ever.” I have seen the spirit of this theme in action in a number of ways. First and foremost, it has been modeled by our teachers and staff who have provided quality, in-person learning to our students during the pandemic. Regard for safety comes first, so our staff has been innovative and diligent at following CDC guidelines and taking extra steps such as plexiglass guards and air ventilation upgrades to reduce the risk of transmission. Now, more than ever, our teachers are committed to providing a high quality, Christ-centered education to the children of the urban Augusta area.

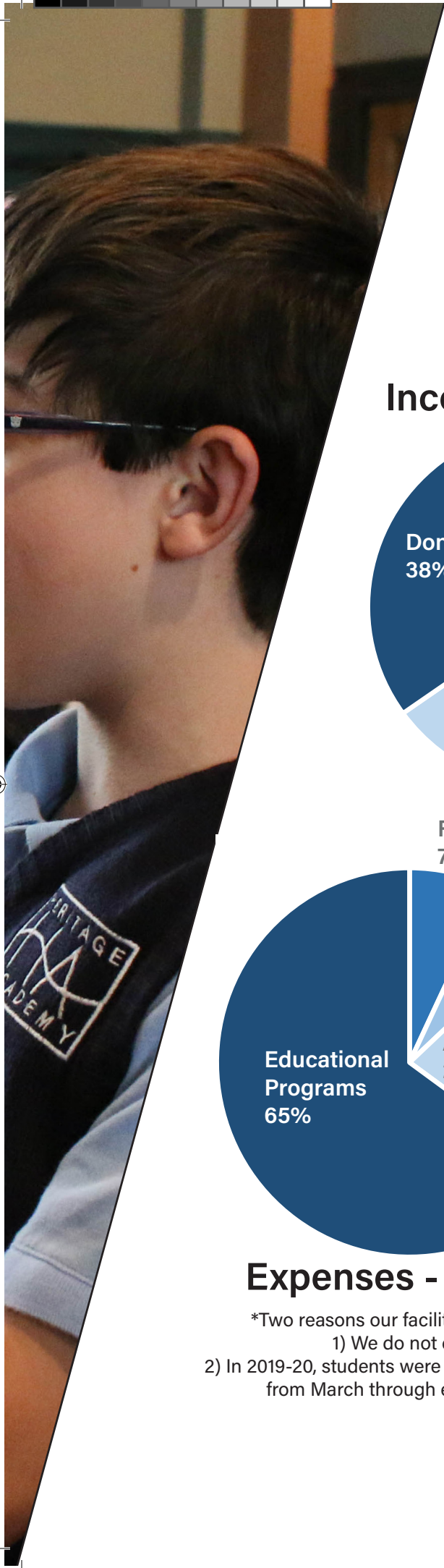
The board and the leadership of the school have also been working hard to now, more than ever, expand the mission of Heritage Academy. We recently completed a five million dollar capital campaign that will allow us to build both an early learning academy and a gymnasium. The board is very excited to bring our mission to a younger age group of students at the early learning academy which will be located at the site of the former Peter Knox Conference Center on Greene Street. Research has shown that a high degree of brain development happens between the years of one to four. The learning and the environment for the child during this period has a huge, life-long impact on the mental and behavioral health of the child. Heritage will bring an innovative curriculum and a caring environment to our academy.

Equally important is the physical development of the child, so we feel blessed to be able to add a gymnasium onto the back side of our school that will face Ellis Street. Our students are grateful that they will have a place for physical education on rainy and hot days and will be able to host our very first home games for the middle school basketball team.

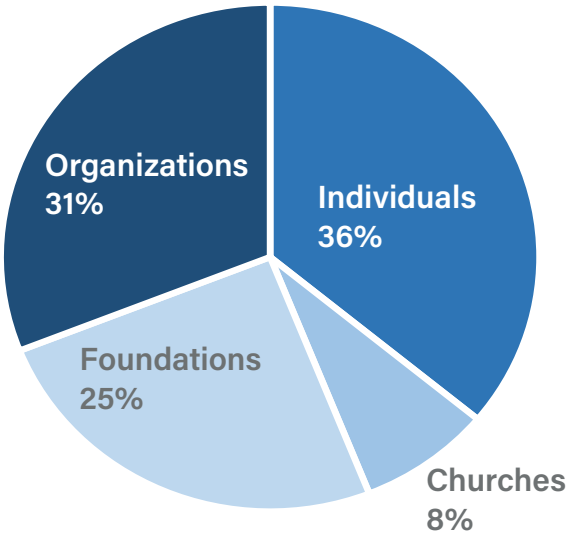
We are currently in the middle of a campaign to raise two million dollars for our endowment at the request of our major capital campaign benefactor. As you take a look back at our previous fiscal year in the pages of this annual report, we welcome your financial support so that we may build a sustainable and secure foundation for Heritage. Now, more than ever, the board appreciates the support from our loyal donor base during this time of economic uncertainty brought on by the pandemic. We hope you will come visit our new facilities in the coming year!



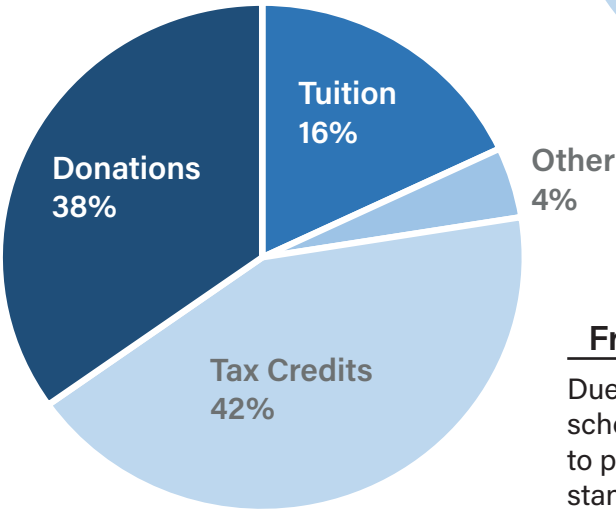
Eric Smith, Board Chair



## Donations - \$640,343

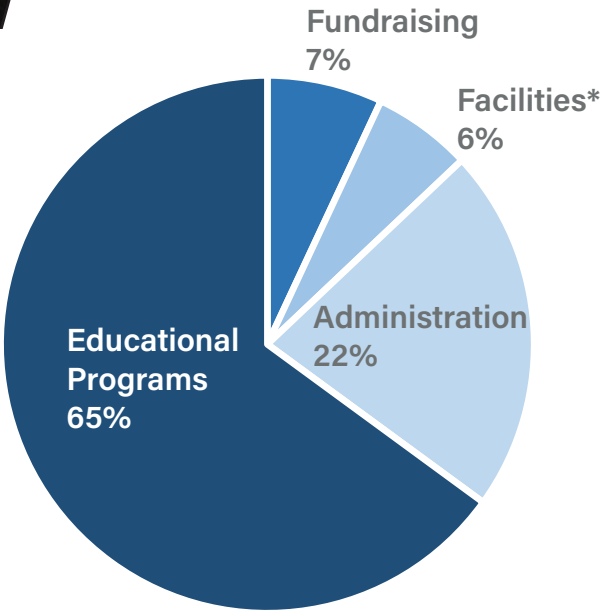


## Income - \$1,686,000



### From the Director of Curriculum:

Due to the onset of the Covid-19 virus, schools across the nation were unable to participate in the typical end-of-year standardized tests, which left educators without critical raw data. Heritage Academy was among those schools, as we would usually administer the Iowa Assessment by way of paper and pencil tests which were not conducive for distance learners. Our last nine weeks of school were completely remote. In spite of this difficult learning time, our K-5 students were assessed by our staff, and were still able to show growth in reading outcomes. Over **90%** of Grade One students scored at or above grade level upon completing the 2019-2020 school year. In addition, **97%** of our Title 1 students dropped off or dropped in their position on the high needs ranking list used at the beginning of the school year to determine which of our learners have the greatest need for reading and math intervention. This shows that our struggling students have made significant grade level gains in spite of the difficult instructional year.



## Expenses - \$1,671,000

- \*Two reasons our facility expenses are low:
- 1) We do not carry debt.
  - 2) In 2019-20, students were out of the school building from March through end of school year.

# Statistics





**Alison Ayers**

4th Grade Teacher

"I have autonomy in the classroom which allows me to create fun and engaging lessons and activities."



**Kami Richardson**

3rd Grade Teacher

"The thing I love most about teaching is the relationships God allows me to build with the kids and their parents. I love bonding with the kids, building them up in Christ, and letting the parents know that I am their friend and we are in this together!"



**Amanda Burgess**

3rd Grade Teacher

"When I interviewed at Heritage I knew God was moving in mighty ways here and I wanted to be a part of it. I'm so grateful God chose me to be a part of the mission carried out at Heritage Academy!"



**Westin Bobadilla**

Resource Teacher

"My favorite thing about teaching is being able to connect with the students and helping them not only succeed in school, but guiding them towards a successful life."



**Theodore Wilson**

Chaplain, Bible and Social Studies Teacher

"What I love most about teaching is the 'Eureka moment,' when a student who was struggling with a concept suddenly gets it, and you can see their self-esteem grow before your eyes. It is an honor to be able to teach history through the lens of HIS story, and a humbling responsibility!"



**Carrie Hauger**

Art Teacher

"I was excited to join this amazing Heritage Academy family because after teaching art in the public schools for 22 years, I have been passionate about what is at the core of quality education...I believe the best environment for student growth and success is within a smaller family community. A community dedicated, not only in teaching excellence, but in Christian values. In my short few weeks of teaching at Heritage I already see a difference in commitment to every child. This is truly a God-given gift to Augusta - a place where students feel safe and loved for who they are and are challenged every day to become the best citizens for God's glory!"



**Martha Martin**

Custodian

"I like working here because I enjoy seeing some of the children I know from working at First Presbyterian. And I went to school here when I was a child, back when it was Houghton Elementary."

# New Staff





From left to right: Deidre Matthews (mother) , Jashaun Matthews, Jan Hitchcock (principal) and Jalen Matthews

# Alumni Alumni Spotlight

Jashaun and Jalen Matthews are brothers who happen to be alumni of Heritage Academy. Jashaun currently studies sports marketing and management at Georgia State University and Jalen is an Augusta Technical College student studying business management. When speaking of his favorite Heritage memory, Jashaun says winning the basketball championship in his 7th grade year as a highlight. Jalen's favorites include the

opportunity to go to the Masters Tournament and his summer camp trip to Camp Bob. Both brothers most appreciate the love and support they received from Heritage Academy. Jashaun cites HA as a place "[he] always feels [he] can come back to and feel at home." And come back he does! Jashaun helps with the Heritage Academy basketball team. His brother Jalen says, "From the teachers to administration, there's not another school that showed so much care and love than Heritage Academy." We are so proud of you, Jalen and Jashaun!

Casie and Graham Hill have been faithful supporters of Heritage Academy since 2009. Graham has also devoted his time as a mentor to a group of boys for the last six years.

When asked what drew them to the mission of Heritage Academy, Graham says, "Heritage has a unique opportunity to share the love of Christ with young children in the heart of Augusta. Everyone needs to hear the Good News of Jesus. We happily support Heritage and its mission to educate children, regardless of their background or financial situation, and raise them up in the knowledge of their Savior to impact our city, our nation and the world."

Graham and a team of friends have also served our students as mentors. According to Graham, "I have been part of a group of men who has mentored the current 8th grade boys since their 3rd grade year. We have developed solid relationships...we miss the boys who moved to different schools, and we are cherishing our last year with the 8th graders. I have been impressed with their knowledge, their willingness to talk with adults about current events and history, and their thoughtfulness to their friends and strangers. We have done service projects for teachers, active duty military, police and firefighters. We have had great experiences with the YMCA Camp Lakeside and an awesome practice day with coach Dip Metress and his team at Augusta University. I have seen them at cross country meets and basketball games over the years. We have enjoyed getting to know these boys. It has been rewarding and fulfilling to each of us. I hope we have had some impact on them as well, and that as they look back on their time at Heritage, my hope is they have great memories of our time together and as they become young men they look for opportunities to pour into the lives of others. I am excited to see their future success and we are challenging them to make a positive difference wherever their paths may lead."

When asked to reflect on this year's annual fund and annual report theme, Now, More Than Ever, Graham says, "Look around us: our country (and the world) is hurt. The answer to our struggles isn't more division. It is more Christ. How awesome is it that in the heart of Augusta, there is a place where kids can feel safe, loved, challenged, encouraged, educated, part of something bigger than self, and most importantly poured into from an eternal perspective?"

We are truly grateful to the Hills and hundreds of other supporters who make the work of Heritage Academy possible.



# Donor Donor Spotlight



# Annual Fund Donors

Gifts given from July 1, 2019 - June 30, 2020

## **Friends of Scholars**

**\$1 - 249**

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**\$250 - 499**

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## **Greene Street Guild**

**\$500 - 1,249**

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Hildred and David Allard  
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Patty and Dan Blanton  
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Wade Tollison  
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Joan Walters



# and Donors

020 (GOAL Contributors listed on page 11)

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Katie and Rob Wynn

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Lucy Weigle

## Houghton League \$3,250 - 6,499

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Marcia and Dan Bergholdt  
Miranda and Robert Crawford  
Shirley and Tommy Day  
Mary Downey  
Jean and Mike Gardner  
Selly Goodwin  
Amy and Will Hatcher

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Leon Leonard  
Owen Long  
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## Heritage League \$6,500 - 9,999

Mary Donna and Hal Beman  
Tiff and Bill Cleveland  
Beth and Jeff Westergreen  
Joan and Dick Young

## Visionary Circle \$10,000 +

Margaret and James Engram  
Stella Grandin  
Debbie and Bill Hill  
Julia Petrides and Chris Homeyer  
Hugh Pratt  
The Revelation 21 Fund  
Laura and Eric Smith  
Allan Soto

## Organizations

Abbott Oil Company  
American Concrete  
Asset Advisors  
Augusta Endodontic Center  
Augusta Exchange Club Charity  
Augusta Rental Homes  
Bitner-Henry Insurance  
Calvary Wealth  
Chick-fil-A Peach Orchard Rd.  
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First Presbyterian Church Trinity Class  
James M. Hull Rotary Education Fund  
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Kroger Community Rewards  
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Lutheran Church of the Resurrection  
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Every effort has been made to list donors accurately. If a mistake has been made, please accept our apology and notify us of the error by contacting Julie Tollison at 706.821.0034 or [jtollison@heritageacademyaugusta.org](mailto:jtollison@heritageacademyaugusta.org).



A look at our school year before we began our distance learning for the remainder of the 2019-2020 school year. Our socially distanced 8th grade graduation is also pictured.



Heritage Shakes Up Augusta



Middle School Science Experiments

# Highlights



Socially Distanced 8th Grade Graduation



7th Grade Showing at Gertrude Herbert Inst. of Art



Augusta Symphony Visit



Boys Basketball Champions



Kindergarten Tea Party



Grandparents' Day



Aquaponics Farm Construction



Red Carpet Welcome



# Honor Gifts

<u>In Honor of</u>	<u>From</u>	<u>In Honor of</u>	<u>From</u>	<u>In Honor of</u>	<u>From</u>
Tollison Family	Lee and Michael Ash	Jane Neal	Selly Goodwin	Friends at Christmas	Jane Neal
Lloyd DeFoor	Augusta Endodontic Center	Friends at Christmas	Lou and Marshall Guill	David Brock	Manny Ngoh
Pat and Jay Harper	Linda and Robert Barger	Friends at Christmas	Pat and Jay Harper	Friends at Christmas	Nann Overstreet
Friends at Christmas	Catherine Boardman	Casie and Graham Hill Leslie and Sims Hill	Debbie and Bill Hill	Selly Goodwin	Ashley Prichett
JR Crumpler	Patti and Jim Bodden	Heritage Students	Kathy Jones	Angie Kuhlke	Margaret Reynolds
Friends at Christmas	Madeline and Dudley Bowen	Barbara Kuhlke Beth and Bill Kuhlke Margaret Reynolds	Angie Kuhlke	Jan and Phin Hitchcock	Debbie and David Settle
Friends at Christmas	Jacqueline and Doug Cates	Angela Kuhlke Beth and Bill Kuhlke	Barbara Kuhlke	Shirley and Tommy Day	Nann Shaefer
Heritage Academy Staff	Sweetie Cross	Sandra Allen Andrea Elliot Jane Neal	Beth Kuhlke	Jan Hitchcock	Cindy and Dave Steele
Friends at Christmas	Shirley and Tommy Day	Angie Kuhlke Barbara Kuhlke	Beth and Bill Kuhlke	Friends at Christmas	Nann and Chip Story
Shirley and Tommy Day	Floride and Neal Dickert	Madeline and Dudley Bowen Pat and Jay Harper	Kathy and Milton Martin	Friends and Family at Christmas	Linda and Dave Tollison
James Anderson Beth Kuhlke Nell Morris	Andrea and Dickie Elliot	2nd Grade	Brenda and Fielding McCrary	Julie Tollison	Joseph Tollison
Tommy Day	Brooks and James Ford	Linda Tucciarone	Helen Morgan	Pam Ward	Kitty and Dan Ward
Laura and Thomas Day	Virginia Freeman			Michelle and Charlie Weston	Gwen and Charles Weston
Ray Miller	Jeff Futrelle			Ann Boardman	Hollis Willig
Friends at Christmas	Lynn and Bill Geiger				

# Memorial Gifts

<u>In Memory of</u>	<u>From</u>	<u>In Memory of</u>	<u>From</u>	<u>In Memory of</u>	<u>From</u>
Julie Batchelor Anne and Tom Blanchard	Anne Gordon Harper Blanchard Foundation	Anne, John and Thomas Graham Mary Graham Hartley	Mary and David Hartley	Dianne Harper	Kathy and Milton Martin
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Jean Kirby	Madeline and Dudley Bowen	Roy Goodwin	Selly Goodwin	Benjamin Nelson Muns	Betty and Ed Muns
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Dick King	Deborah Davis	Walter Hayden	Ellen Tollison Hayden	Carolyn Pratt	Hugh Pratt
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Sam Bradley Dianne M. Harper Milledge M. Peterson, Jr.	Pat and Jay Harper	Dessey Kuhlke Hammy Kuhlke Nancy McDougal	Barbara Kuhlke	Betty Browning Tollison	Joseph Tollison
		Judy Kuhlke	Beth Kuhlke		
			Beth and Bill Kuhlke		

**Gifts in honor or memory  
made between July 1, 2019  
and June 30, 2020.**



## 2021 GOAL Tax Credit Form

Complete this form to authorize GOAL to submit your application to DOR for a 2021 tax credit.

Please return form in enclosed envelope or scan and email to [jtollison@heritageacademyaugusta.org](mailto:jtollison@heritageacademyaugusta.org).

### Complete the following fields:

Select Tax Filing Status	Tax Credit Limit
<input type="checkbox"/> Individual Filer	up to \$1,000
<input type="checkbox"/> Married Filing Jointly	up to \$2,500
<input type="checkbox"/> Married Filing Separately	up to \$1,250
<input type="checkbox"/> Individual Owner of S-Corp, LLC, or Partnership (Pass-Through Entity)	up to \$10,000
<input type="checkbox"/> C Corporation or Trust	up to 75% of GA Tax Liability

Taxpayer's Name: \_\_\_\_\_ SSN: \_\_\_\_\_

Spouse's Name: \_\_\_\_\_ SSN: \_\_\_\_\_

Address: \_\_\_\_\_ Phone: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_ E-mail: \_\_\_\_\_

Contribution Amount: \_\_\_\_\_ 75% of estimated GA income tax liability: \_\_\_\_\_  
(for C Corps & Trusts only)

Designated School: \_\_\_\_\_

### Owner of Pass-Through Entity Only:

- Who listed above is the pass-through entity owner? \_\_\_\_\_
- Are you a ☐ Single, ☐ Married Joint or ☐ Married Separate Tax Filer?
- Please list owner's estimated 2021 net income from pass-through ownership: \_\_\_\_\_
- If a Married Joint Filer, do both spouses have pass-through ownership? ☐ Yes ☐ No
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- Name of Pass-Through Entity \_\_\_\_\_

### ☐ Please keep me informed about legislative developments.

Please keep me informed if there is any legislative activity surrounding this program in 2021, so that I may reach out to my legislators as needed.

### Authorization:

- ☐ I authorize GOAL to submit my 2021 GOAL Form to the GA DOR, I commit to making payment in 2021, and to funding my full approved contribution amount within 60 days of DOR approval.

Please note, the DOR requires electronically filed tax returns in order to claim many Georgia income tax credits, including the Qualified Education Expense credit.





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**Cindy and Dave Steele**

**Margaret and Tom Stewart**  
**Beth and Barry Storey**  
 Nancy and Chip Story  
**Jean and Harry Stump**  
 Margaret and Tom Swift  
**Joseph Tollison**  
**Julie Tollison**  
**Linda and John Tucciarone**  
 Lucy Ussery  
 Traci and Paul Valerio  
 Anna and Roger Venable  
 Gwen and Rick Viger  
 Kitty and Dan Ward  
**Julie and Mark Warner**  
**Charles Weigle**  
**Beth and Jeff Westergreen**  
 Krissy and Glenn Wilkins  
 Shannon and Brandon Williams  
 Christie and Morris Williams  
**Lauren and Steve Williams**  
 YeSun and Michael Wiltse  
 Gail Winkley  
 Jackie and Choppy Woodward

# 2020 Tax Credit Scholarship Contributors

**Bold** denotes, as of press time, early registration for the 2021 tax credit





## Heritage Academy Augusta

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# Volunteer Spotlight



**Jeff Futrelle** is our featured volunteer pictured to the left. After being involved as a donor for many years, Jeff now also supports Heritage Academy by repairing odds and ends around the school. Here you can see him servicing a soap dispenser in a first grade classroom.

"I love this place!" Jeff says. "I think Heritage Academy makes a huge difference in the lives of the students. I've told everybody, 'If you want to see how schools should be run, just go to Heritage Academy. ' "